

FACT SHEET

RIGHTS OF BENEFICIARIES DURING THE
ADMINISTRATION.

It is useful for beneficiaries under an unadministered estate to know what rights, albeit limited, they have.

- 1) A right to obtain an account of the administration of the estate. This can be an interim account;
- 2) A right to a copy of the will and a right to a copy of probate, once granted.
- 3) There is no duty on a personal representative prior to a grant of probate to tell the beneficiary or legatee that s/he has a gift or legacy under the will.

NOTE: Our fact sheets are intended as general guides only. Each case turns upon its facts and legal advice should be sought upon those specific facts.

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